

## **Household Questionnaire**

rindiice A	rdei.e.	7					
			g for the following pr	ogram(s):		d Time Rec'd:	
* Move-in		* Section 8 Rent Amount: \$				<del></del>	
	Initial Cert						
	* Recertification						
		* Other					
Property Na	ame		Bldg/L	Jnit #	-		
		Но	usehold Composition				
Applicants/	residents, complete this application i	n your own handwrit	ing. List all persons	who will be liv	ing in the unit. Give the relation	nship of each family	
	the head of household. If this eligibil						
	only include the information for the	• • •		• .			
	usehold must disclose income and as Student Certification (HTC 35).	ssets and sign and da	ite this application.	All Housing Ta	x Credit Program households i	nust also complete	
an Annuai S					Has/Will this person be a		
				Date of	student* during this and/or	Social	
	Household Member's	Name	Relationship	Birth	the upcoming calendar	Security Number	
					year? YES/NO		
1			HEAD				
2							
3							
4							
5							
6							
7							
8							
_							
* Include pub	olic and private elementary, junior & ser			e, and mechan	ical schoos. Do not include on-th	ne-job training courses.	
			Household Income	<u> </u>			
	List current and anticipated income for the twelve-month periodbeginning on the anticipated move-in date or effective date of recertification. Include <u>all</u> full time, part time or seasonal income even if completing this application in the off-season						
run time, p	art time or seasonal income even if (						
	(Chock VEC at NO to a		BER RECEIVE OR EXP				
YES	NO	acii iteiii, as appiicab	ie, and include gross	amo	unt. List sources on page 2.):	iross Monthly Amount	
	1. Wages, salaries (include ov	vertime, tips, bonuse	s, commissions, etc.	)		\$	
	2. Does any member work fo	· •		-		\$	
	3. Regular pay for a member		\$				
	4. Public Assistance (MFIP, G.					\$	
	5. Worker's compensation .	•				\$	
	6. Unemployment benefits o					\$	
			\$				
	7. Student financial assistance (public or private, not including student loans)					\$	
	9. Alimony/Spousal Maintenance					\$	
	10. Social Security income (in					\$	
	11. Disability benefits includ	· ·		•		\$	
	12. Regular payments from p					\$	
	13. Regular payments from r					\$	
	14. Death Benefits					\$	
						\$	
	15. Regular payments from annuities or life insurance dividends					\$	
	17. Net income from rental property					\$	
					m individuals not living in the		
	unit (not including groce					\$	
	19. Are any changes to incon	ne expected within th	ne next 12 months d	ue to a raise, b	onus or other reason?	\$	
	20. Other (list)	<u> </u>			· <del></del>	\$	
			Household Assets				

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YES	NO		DOES ANY HOUSEHOLD MEMBER (INCLUDING CHILDREN) HAVE MONEY HELD IN:	Current Balance
		21.	Checking Accounts	\$
		22.	Savings Accounts	\$
		23.	Cash cards used to receive government benefits or other income $\ldots \ldots \ldots \ldots \ldots$	
		24.	Capital Investments	\$
		4	Bonds	\$
		26.	Trusts*	\$
		4	Securities	\$
		1	Whole or Universal Life Insurance Policy (do not include term life insurance)	
		4	401K*	\$
		30.	IRA/KEOGH Accounts	\$
			Certificates of Deposit	\$
		32.	Pension/Retirement/Annuity accounts	
		1	Money Market Funds	\$
		1	Treasury Bills	\$
		1	Stocks	
		1	Lump Sum Payment (i.e., inheritance, insurance settlement, lottery winnings, capital gains)	. \$
		1	Are any accounts held jointly with someone not in the unit? Which account and with whom?	
		38.	Other	
*Include T	usts 4012 st		rif the accounts are accessible to the household prior to termination of employment, retirement, or death. If you ar unsure	a list the account and it will be
verified.	usts, 401K, etc	c., only	r if the accounts are accessible to the nousehold prior to termination of employment, retirement, or death. If you <b>ar</b> unsure	e, list the account and it will be
YES	NO			Value
		39.	Do you now own a home or other real estate?	. \$
			If yes, list address(es):	
		40.	Do you receive payments for a home you sold by contract for deed?	
		41.	Do you have any coin collections, antique cars, gems/jewelry, stamps or any other items $\dots \dots$	\$
		•	held as an investment (wedding rings and personal jewelry do not count)?	
		42.	Are any assets held jointly with another person? List person and asset(s).	
		l —	Factor and the color of all becombed a	
			Enter combined cash value of all household a	issets   \$
			DO NOT LEAVE THIS SECTION BLANK.	
From <b>1-4</b> 2	2. income a	nd as	ssets above, provide contact information for <u>all</u> "YES" checked items. All information must be verified.	. (If a household member has
			ncome and/or asset, use a separate line for each source. Use additional sheets, if necessary.)	. (
Item				Contact name and
Number	HH Mem	ıber	Name and mailing address of income or asset source	phone/fax number
	1			
	1			
	1			
	1			
	1			
	+			
	+			
<b></b>	+			
	1			

Please attach documentation available to verify income (e.g., divorce/settlement papers, tax returns, social security benefit award letter, etc.).

	Deductions and Allowances For Section 8/236 HUD programs only					
A.	Day Care  Do you have child care expenses for child/ren under age 13 because you work, are actively seeking employment or attending school?  If yes, name and address of provider	□ Yes	_	No	Amount \$	
	\$ paid per month. Is any portion paid by another person or agency?  If yes, name and address of provider	□ Yes	_	No		
	Do you pay for a Care Attendant or any equipment for a handicapped member of the household necessary to permit that person or someone else in the household to work?  If yes, name and address of provider	■ Yes	0	No	\$	
	\$ paid per month. Is any portion paid by another person or agency?  If yes, name and address of provider	■ Yes	0	No		
B.	Medical – Complete if the head of household, co-head or spouse are at least 62 years old,					
	handicapped or disabled.  Do you have Medicare?	□ Yes		No	\$	
	Do you have any other kind of medical insurance?  If yes, name and address of insurer	□ Yes	0	No	\$	
	Do you receive medical assistance? If yes, do you have a monthly spend-down?	□ Yes	0	No	\$	
	Do you pay for prescription medication?  Name and address of pharmacy:	□ Yes	0	No	\$	
	Do you have any non-prescription (over the counter) medication that your doctor has requested you to use on a regular basis (e.g., insulin, aspirin, etc.)?	□ Yes	0	No	\$	
	Do you have any outstanding medical bills on which you are paying?  If yes, indicate the types of bills owed:	□ Yes	0	No	\$	
	Do you expect to have extraordinary medical/dental expenses in the next 12 months? If yes, list the amount and type of expense:	□ Yes	0	No	\$	
	Name and facility where this can be verified:					
	Doctor's name and address:					

Please bring receipts for your non-prescription medication.

I/We hereby certify that I/We	Have □Have not sold or given away any assets fo	or less than Fair Market Value during	g the two year (24 month)				
period preceding the date of this questionnaire. Any assets sold or disposed of for less than Fair Market Value must be identified below:							
Household Member	Asset and Estimated Market Value	Date sold/disposed	Amount Received				
			<u> </u>				
			_ \$				
	<u></u>		\$				
	ADDITIONAL INFORMATION	ON					
The following questions pertain to items checked YES.	every member of the household. Check either <b>YES or N</b> 0	<b>O</b> in response to each question. Add	an explanation below for all				
Yes No							
Will any hous	sehold member, including children, live in the unit on a	less than full time basis?					
Do you antic	pate any change in your household (someone moving in	n or out) during the next 12 months	?				
Does any adu	Does any adult member of the household have zero income? If yes, name(s):						
Does/will the	household receive rent assistance? If so, indicate from	n what source (Section 8, Rural Deve	elopment RA, etc.).				
	Does your household have any needs that might be better served by a unit which is accessible to persons with mobility, hearing or visual impairments?						
Explanation:							
	SIGNATURES						
the statements herein. I/we furth	ormation is true and complete to the best of my/our kn er understand that any intentional misrepresentationor If any of the aforementioned information changes, I/wo	n this form might result in a default	in the rental agreement				
Applicant/Resident Signature	Date						
Applicant/Resident Signature Date							
Applicant/Resident Signature Date							
Applicant/Resident Signature Date							
This applicant/resident required as:	sistance in completing the Household Questionnaire du	ue to:					

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